

Medicare Enrollment Checklist

As you prepare for Medicare enrollment, this checklist provides the information you'll need to help ensure you select the Medicare plan option that best aligns to your clinical needs, your physician and hospital preferences, and your budget.

- ✓ Full Name, zip code, birthday and email address.
- ✓ A copy of your current insurance card which identifies your insurance carrier and plan.
- ✓ A list of your current medications by drug name and dosage.
- ✓ Be able to identify any special medical conditions which you may have.
- ✓ The names of your preferred physicians, if you have any.
- ✓ The name of your preferred hospital, if you have one.
- ✓ Think about your budget and the out of pocket costs you can afford.

Finding the best Medicare plan for you may mean considering tradeoffs. Think about your priorities and what matters most to you:

- ? Is remaining with an existing doctor very important to you, or is that a tradeoff you might be willing to make?
- ? Is your budget flexible? Might you be willing to increase your out-of-pocket medical expenses to ensure a particular physician or drug is included in your selected Medicare plan?



Well-Advised offers an online software solution that matches your clinical requirements, healthcare preferences and budget to the single best Medicare plan option to fit your needs. The software is quick and easy to use and includes ALL Medicare plan options available in your zip code. The resulting recommendation is unbiased and tailored for YOU – the match is based solely on your inputs. There is no obligation with this tool, and it is a free resource to anyone enrolling in Medicare. We maintain your privacy, will never sell your information to healthcare brokers (or anyone else, for that matter), and we will not spam you with unwanted solicitations. We are here simply to serve as an unbiased resource for you. If you have questions, email us at info@well-advised.com.

We welcome you to take advantage of this free resource at www.well-advised.com

WELL-ADVISED™

★ Free

✓ Unbiased

🔒 Confidential